



Association Laboratory Inc.

CHICAGO, IL

35 East Wacker Drive
Suite 850
Chicago, IL 60601
Telephone: 312-224-2626

WASHINGTON, DC

1120 20th Street NW
Suite 750
Washington, DC 20005
Telephone: 202-216-9675

ONLINE

Twitter: @associationlab
www.associationlaboratory.com

Executive Summary and Discussion Guide ***Looking Forward[®] 2024 Solutions***

Contents

Letter from the President.....	3
Our Supporters	4
The Challenges Facing Primary Association Strategies.....	5
The Strategies Considered Essential to Success.....	7
Membership Retention, Acquisition and Engagement Strategy	7
General Membership Strategy	7
Membership Model Strategy	8
Meeting, Convention and Tradeshow Strategy	9
Face-to-Face Strategy	9
Exhibitor Strategy.....	10
Hybrid or Virtual Strategy	11
Sponsorship Strategy.....	13
Publications or Digital/Online Content Strategy	14
Education, Accreditation or Certification Strategy.....	15
Government Advocacy Strategy.....	16
Component Relationship Strategy	17
Global Strategy.....	18
Diversity, Equity, and Inclusion Strategy	19
Governance and Leadership Strategy.....	20
Closing.....	21
Appendix 1: Accessing the Looking Forward™ Dashboard.	22
Appendix 2: Methodology	23
Appendix 3: About Association Laboratory	24

Letter from the President

Welcome to Looking Forward® Solutions 2024. This is the third in a 3-part series of association sector studies produced by Association Laboratory each year. Our goal? Help you understand the changing environment facing strategy.

As we work with clients and produce educational events and content, the association leaders we work with constantly ask, “What are other associations doing?”

Their goal is to avoid relearning what others have learned, seeking to build on the association sector’s knowledge rather than duplicate it.

No study could come close to assessing the many strategies that associations are using to set themselves apart from competitors, create vibrant, diverse communities, and achieve their Mission. Looking Forward® Solutions, though, attempts to identify the most critical strategies—the efforts identified through our research and client discussions that resonate.

The association sector continues to show that our leaders are committed to data-driven decision-making. We demonstrate daily that we are committed to innovation and adaptation in the face of substantial challenges.

At Association Laboratory, we will continue to give you the information, insights, and opportunities you need to thoughtfully consider your future and develop strategies to make your professional and organizational success a reality.

I hope you will use the information from Looking Forward® Solutions contained in this executive summary and in the customizable dataset located on the [Looking Forward Dashboard®](#) to inform the decisions that are critical to your association's success.

If I or my team can ever assist, never hesitate to contact us. We look forward to working with you.



Dean West, FASAE
President and Founder
Association Laboratory Inc.



Our Supporters

Association Laboratory would like to thank the following for their continued support.



Association Laboratory is proud to be the founder and leader of the Association Laboratory Research Alliance®.

The Association Laboratory Research Alliance® is a collaboration of state, national, specialty and global societies of association executives designed to investigate, lead the discussion of, and provide insight into the future of the association business model.

Since inception, the Association Laboratory Research Alliance® has investigated the forces shaping association members and the implications of these forces on association strategy. Through research reports, customizable dashboards and virtual and in-person seminars, the Alliance provides the most recent, relevant, and useful information for association leaders to learn about the future of associations.

The Association Laboratory Research Alliance® produces three sector studies under the Looking Forward® banner that are critical to association sector thought leadership.

- **Looking Forward® (Impact)** – This global environmental scan of the association strategy environment identifies the factors with the greatest impact on association members.
- **Looking Forward® (Challenges)** – Following up on Looking Forward Impact, this study assesses the challenges created for associations by the changes in the member environment.
- **Looking Forward® (Solutions)** – This study assesses more than 135 different strategies that association leaders believe are important to success given the influences on their members and the challenges these factors create.



Nucleus

Community Brand's Nucleus data analytics platform was built specifically for associations and is designed to meet the unique needs of the member industry.

It aggregates the vast amounts of powerful member data currently stored in different systems across member-based organizations (AMS, email marketing, events, learning management, online community and more) and makes insights into this data available to everyone: staff, leadership, components, the board – and even members.

The Looking Forward Dashboard is Nucleus, specially configured to show this important sector information and allow you to explore it.

You are invited to browse the [Analytics for Associations Success Kit](#) to learn more about Nucleus.

The Challenges Facing Primary Association Strategies

Association Laboratory has consistently asked association executives to identify their level of concern regarding key association strategies. The following chart highlights the changing level of concern surrounding key association strategies since December 2020.

The data clearly shows that association executives were substantially more concerned about many association strategies, particularly membership and meetings, during the heart of the pandemic.

The data also clearly shows that the overall level of concern for various association strategies has not changed significantly over time. Membership acquisition, retention and engagement has consistently been the most challenging area facing association leaders.

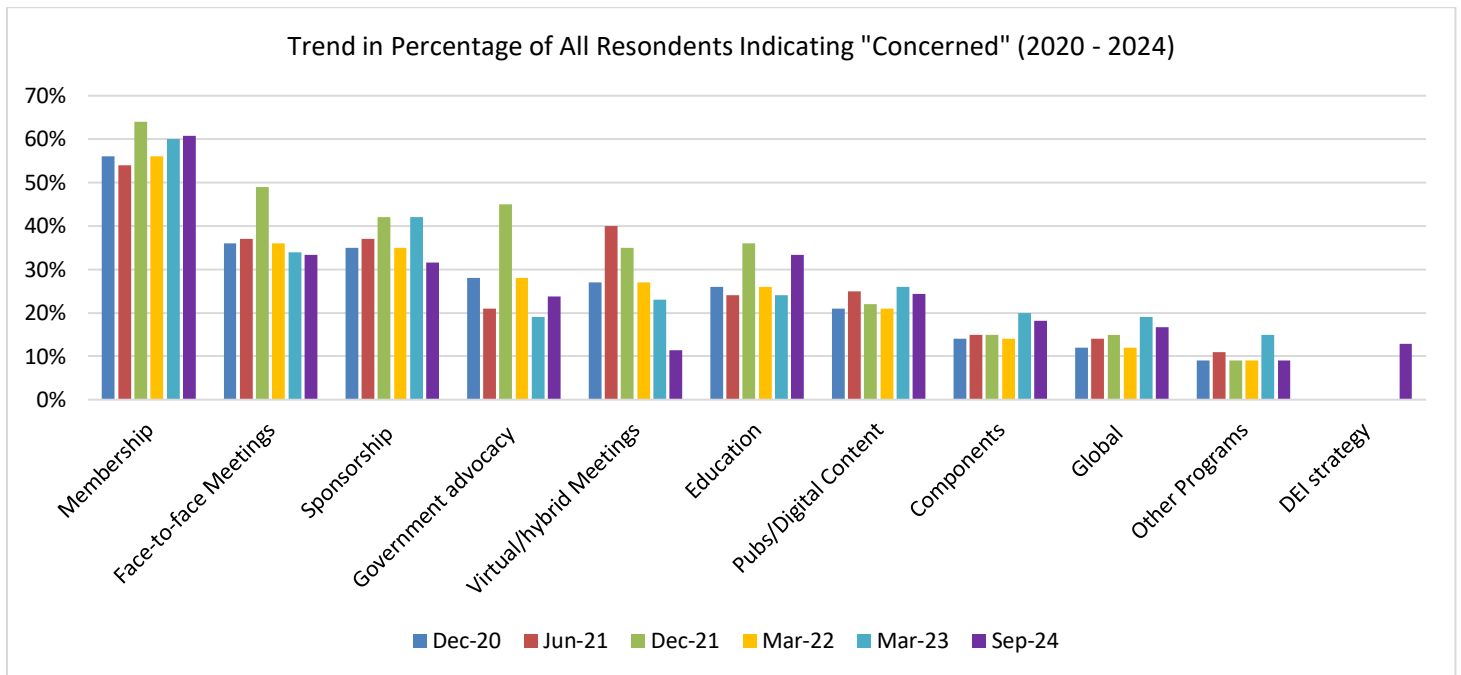


FIGURE 1 LOOKING FORWARD® TREND ANALYSIS 2020 - 2024 - PERCENTAGE OF ALL RESPONDENTS INDICATING "CONCERNED."
Question text: How concerned are you about each of the following association strategies over the next three years?

In 2015, 43% of respondents to Looking Forward® Impact indicated they were concerned about membership. Today, concerns about membership strategy have increased to 61%. Associations continue to struggle with adapting the membership model to the evolving needs of their market and within a dramatically different business environment.

In addition, there is increasing concern on education and content as well as component and global strategies.

The following is the breakdown of concern levels regarding association strategies in 2024.

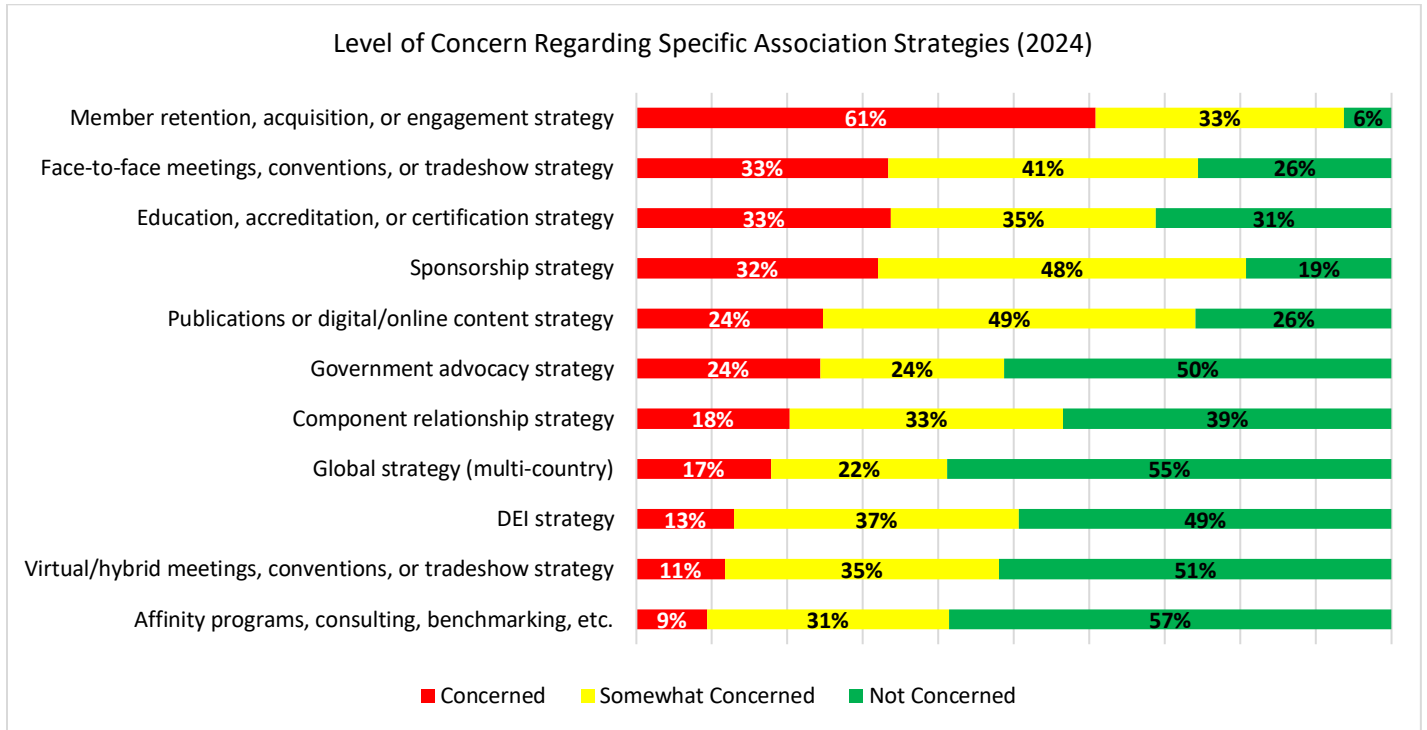


FIGURE 2 LOOKING FORWARD® SOLUTIONS 2024 – PERCENTAGE OF ALL RESPONDENTS INDICATING “CONCERNED”
 Question text: How concerned are you about each of the following association strategies over the next three years?

The Strategies Considered Essential to Success

Association Laboratory investigated strategies within 12 domains. Ten of these domains were externally or market-focused. One domain, *Governance and Leadership Strategies*, looked internally at what associations are doing to improve their capacity and capability to make change.

The following section outlines the results of this investigation by Domain.

12 Domains

- 1.Membership, Retention, Acquisition and Engagement
- 2.Meeting, Convention and Tradeshow
- 3.Face to Face and Exhibitor
- 4.Hybrid or Virtual
- 5.Sponsorship
- 6.Publications or Digital/Online Content
- 7.Education, Accreditation or Certification
- 8.Government Advocacy
- 9.Component Relationship
- 10.Global
- 11.Diversity, Equity, and/or Inclusion
- 12.Governance and Leadership

} Part of Meeting, Convention and Tradeshow

Membership Retention, Acquisition and Engagement Strategy

Looking Forward® Solutions assessed general membership strategies and strategies considered more specific to membership models.

General Membership Strategy

In Looking Forward® Impact, respondents identified creating awareness with nonmembers as a substantial challenge. As a result, a variety of general communication and promotional strategies were tested in Looking Forward® Solutions. The following identifies the percentage of respondents who identified each strategy and changes since 2021.

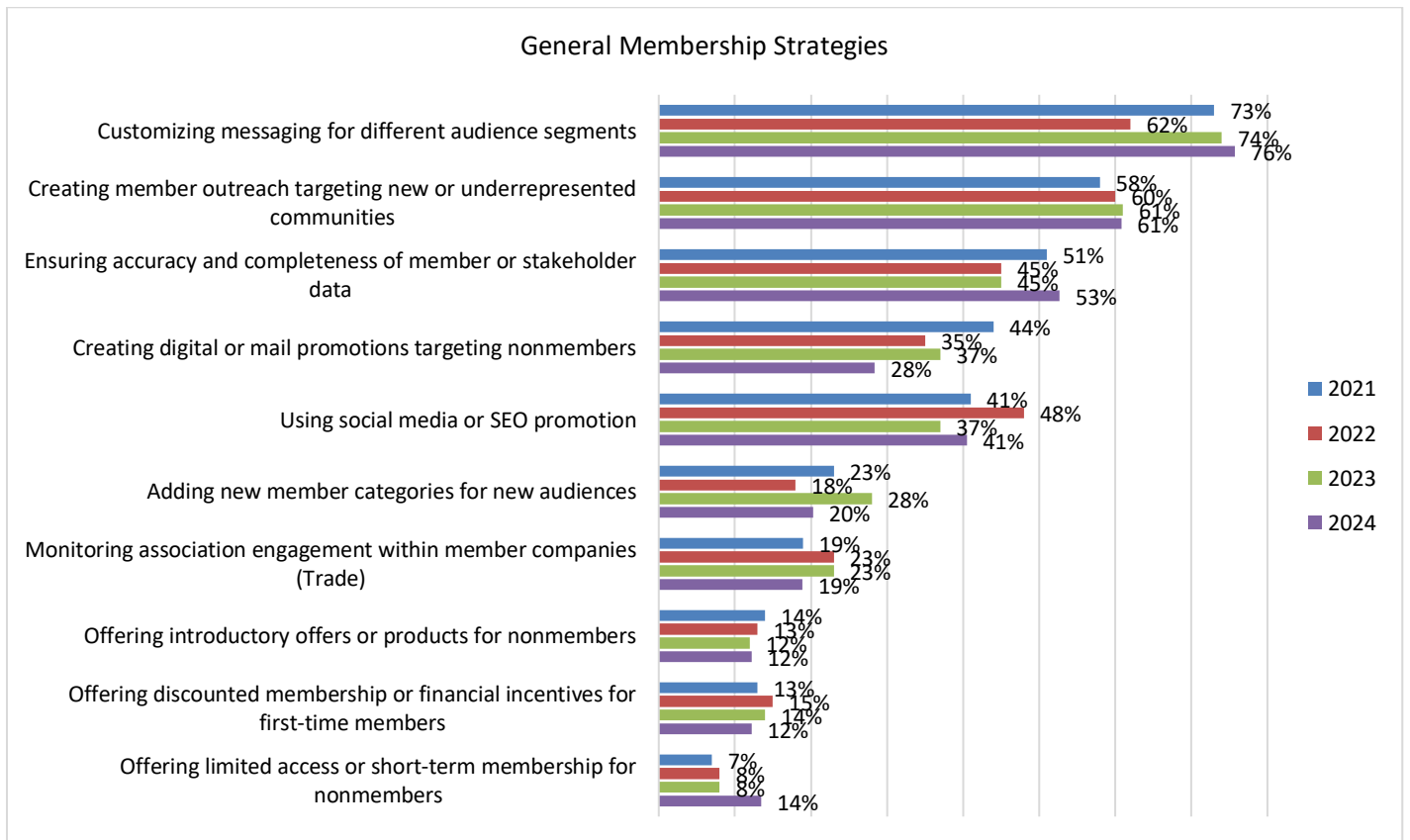


FIGURE 3 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF ALL RESPONDENTS SELECTING EACH OPTION

Question text: When addressing membership awareness and acquisition, which of the following strategies are most important to your association? Select up to four.

Membership Model Strategy

In addition, the data from Looking Forward® Impact identified challenges specific to membership modeling. Looking Forward® Solutions assessed strategies specific to membership modeling in more detail. The following identifies the percentage of respondents who identified each strategy. Notable is the continuing challenge of identifying emerging needs.

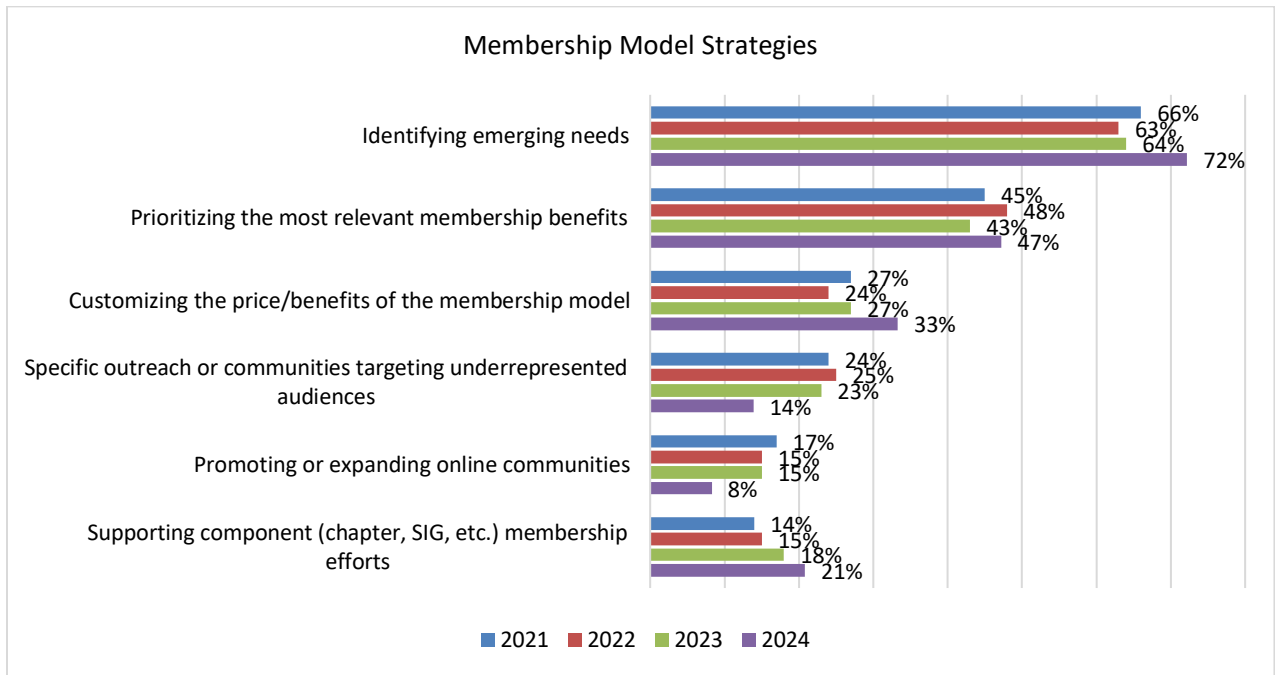


FIGURE 4 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF ALL RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing member modeling, which of the following strategies are most important to your association? Select up to two.

Meeting, Convention and Tradeshow Strategy

Looking Forward® Solutions tested a wide variety of strategies linked to face-to-face, virtual and hybrid strategies. In addition, the study examined an important complimentary strategy, sponsorship. Therefore, this section contains the following sub-domains.

- Face-to-Face Meeting Strategies
- Exhibitor Strategies at Face-to-Face Meetings
- Virtual or Hybrid Meeting Strategies
- Sponsorship Strategies

The following provides additional detail on each of these areas.

Face-to-Face Strategy

The most recent data shows that onsite safety protocols related to the COVID-19 pandemic have effectively disappeared from consideration. While respondents continue to be concerned about identifying or producing more relevant meeting content, there seems to be an increase in importance of expanding attendee onsite networking or social activities. Respondents also show increasing price-consciousness, with increases in importance of discounted registration, moving events to more affordable cities/properties, and financial incentives for first time attendees. The following identifies the percentage of respondents who identified each strategy.

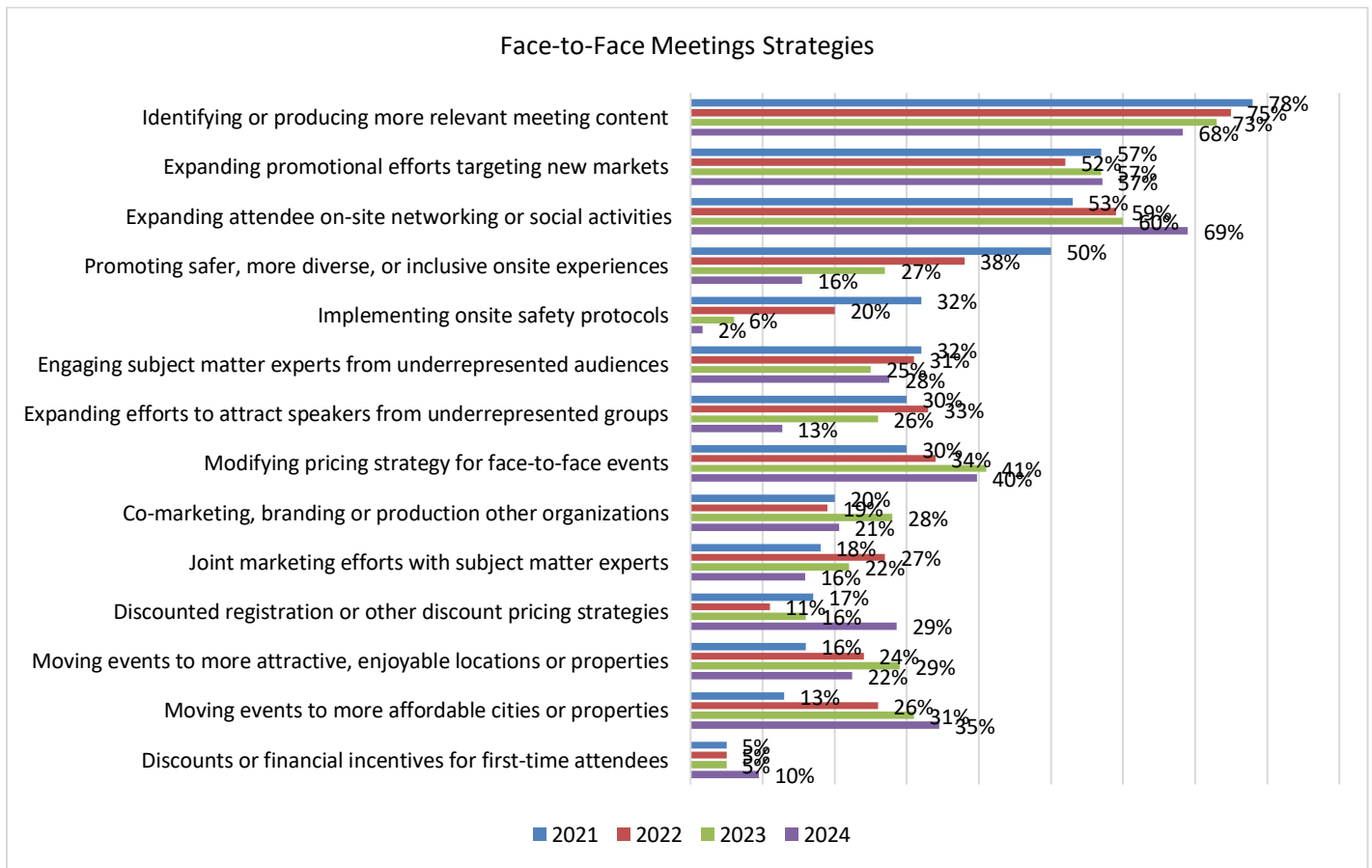


FIGURE 5: LOOKING FORWARD® SOLUTIONS – PERCENTAGE OF ALL RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing face-to-face meetings or convention challenges, which of the following strategies are most important to your association? Select up to three.

Exhibitor Strategy

Critical to many successful meetings is the tradeshow or exhibition.

Looking Forward® Solutions tested a wide variety of strategies specific to tradeshow at face-to-face meetings to identify emerging areas of focus. The following identifies the percentage of respondents who identified each strategy.

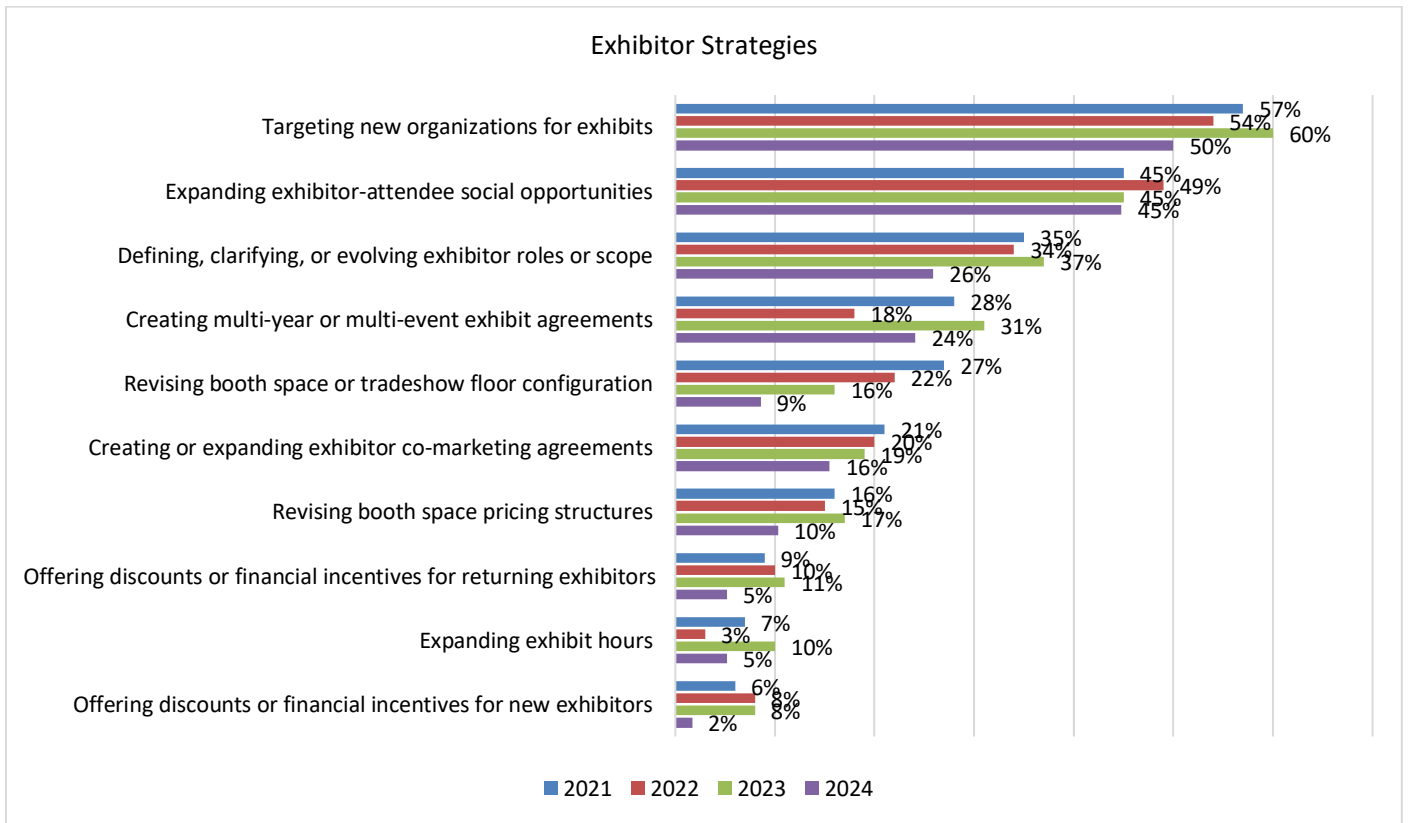


FIGURE 6 LOOKING FORWARD® SOLUTIONS – PERCENTAGE OF ALL RESPONDENTS ANSWERING EACH OPTION

When addressing exhibitor challenges at face-to-face meetings, which of the following strategies are most important to your association? Select up to four.

Hybrid or Virtual Strategy

Hybrid Strategy

One of the most substantial innovations during the last year was the evolution of hybrid meeting strategies, combining face-to-face events with some of the attributes of virtual events. The following identifies the percentage of respondents who identified each strategy.

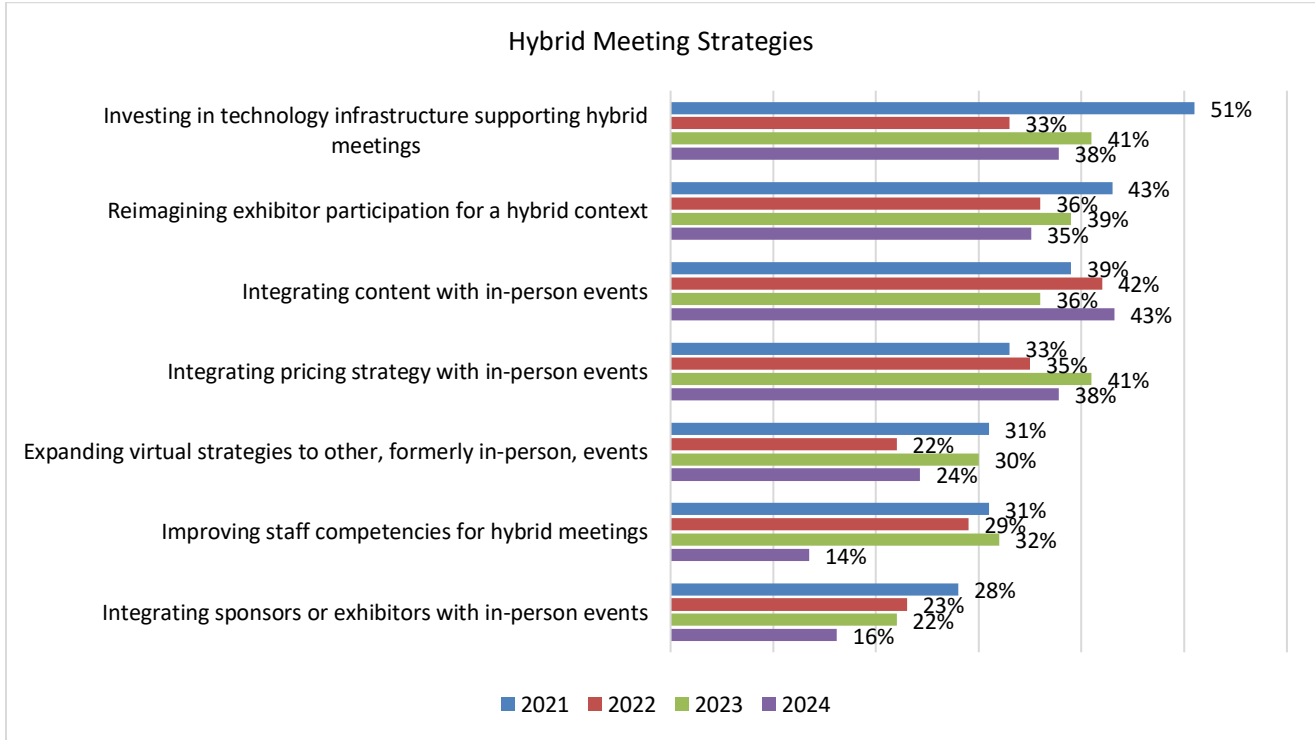


FIGURE 7 LOOKING FORWARD® SOLUTIONS – PERCENTAGE OF ALL RESPONDENTS ANSWERING EACH OPTION

Question Text: When addressing hybrid meeting challenges, which of the following strategies are most important to your association? Select up to three.

Virtual Strategy

Many associations implemented virtual events for the first time beginning in 2020 to adapt to the Pandemic. The following identifies the percentage of respondents who identified each strategy.

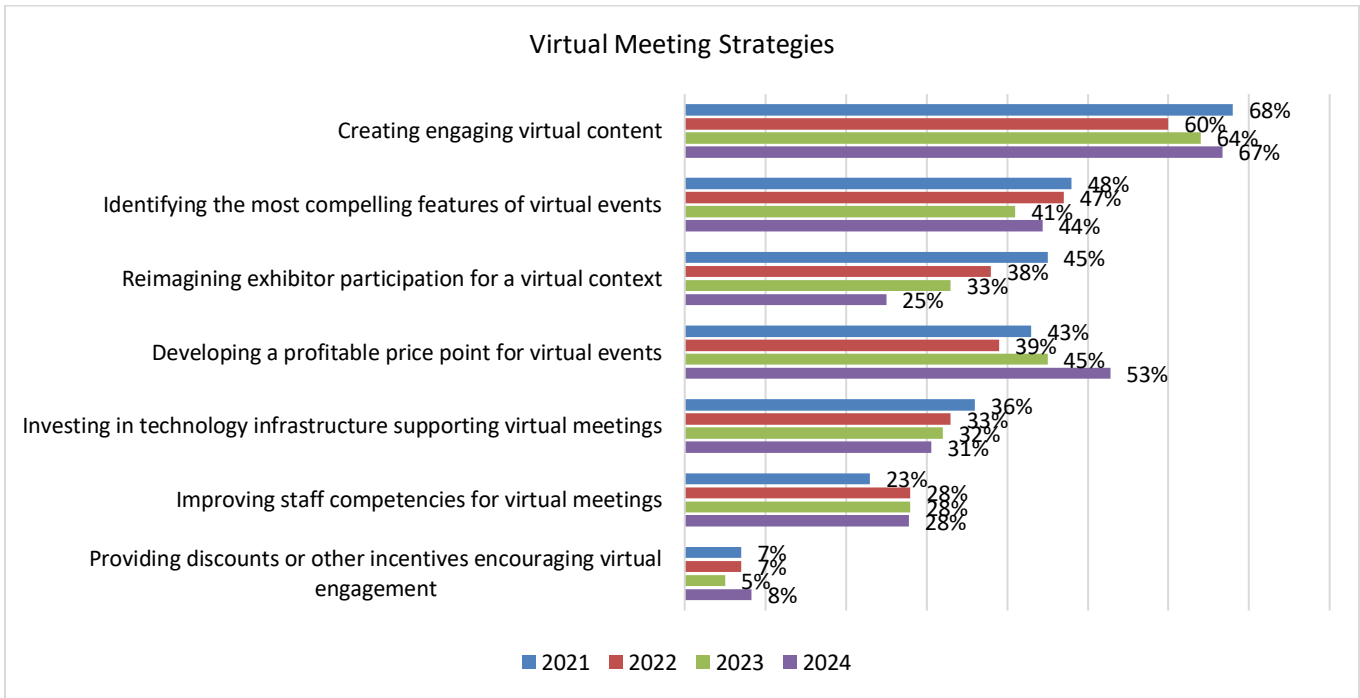


FIGURE 8 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing virtual meeting challenges, which of the following strategies are most important to your association? Select up to three.

Sponsorship Strategy

Sponsor strategies are integral to many face-to-face meetings and were thus incorporated into the Meeting, Convention, and Tradeshow Strategy Section. The following identifies the percentage of respondents who identified each strategy.



FIGURE 9 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing sponsorship challenges, which of the following strategies are most important to your association? Select up to three.

Publications or Digital/Online Content Strategy

The Looking Forward® Impact study identified content and related strategies as increasingly important as associations attempt to extend their reach into other audiences. To begin assessing these strategies, a distinct Publication or Content Domain was created. The following identifies the percentage of respondents who identified each strategy.

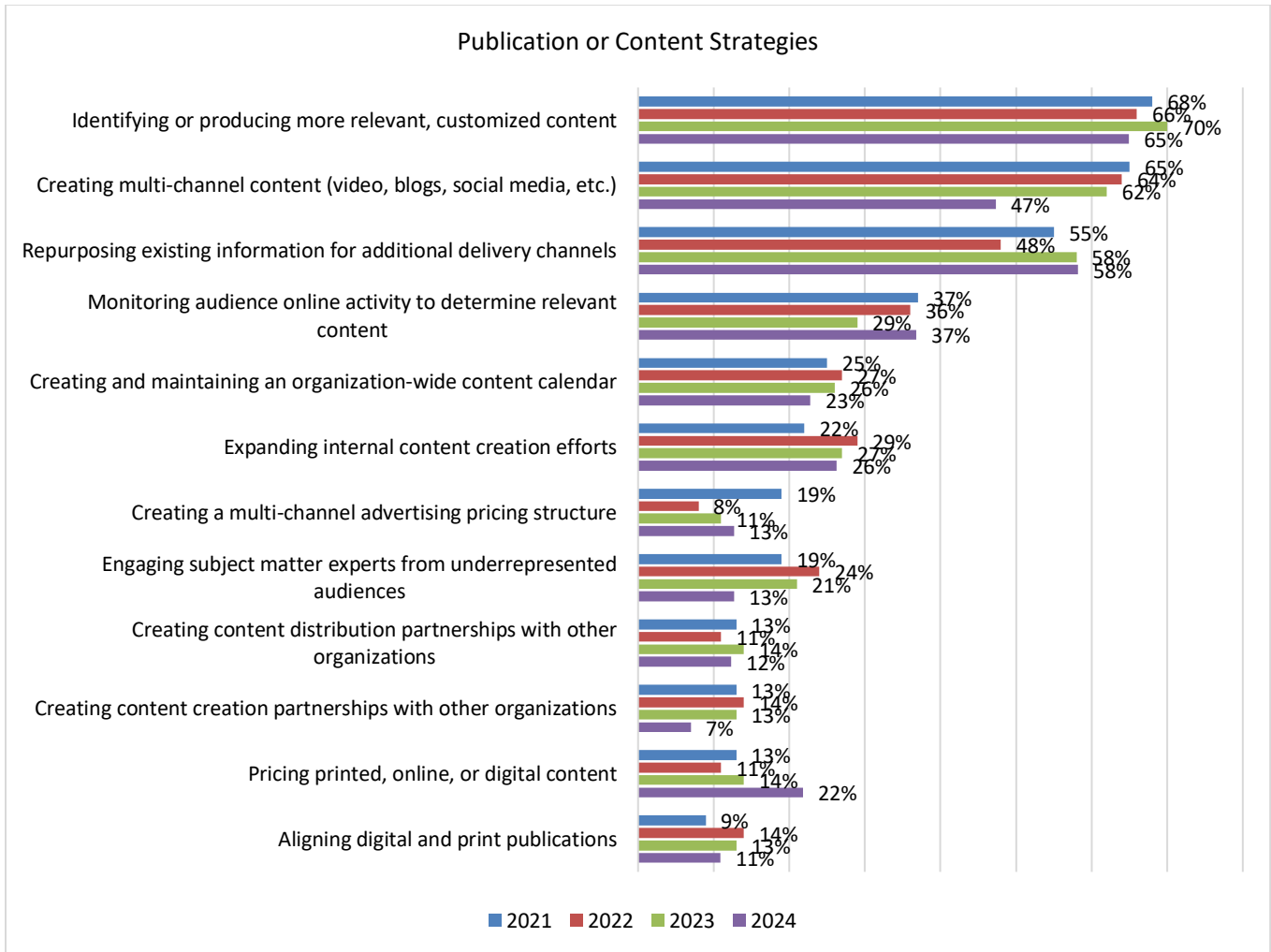


FIGURE 10 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing publications or content challenges, which of the following strategies are most important to your association? Select up to three.

Education, Accreditation or Certification Strategy

Historically, associations have pursued education, or more specifically, credentialing strategies such as certification or accreditation to ensure knowledge transfer and competency validation. The Education and Credentialing Domain assesses the primary strategies in this area. The following identifies the percentage of respondents who identified each strategy.

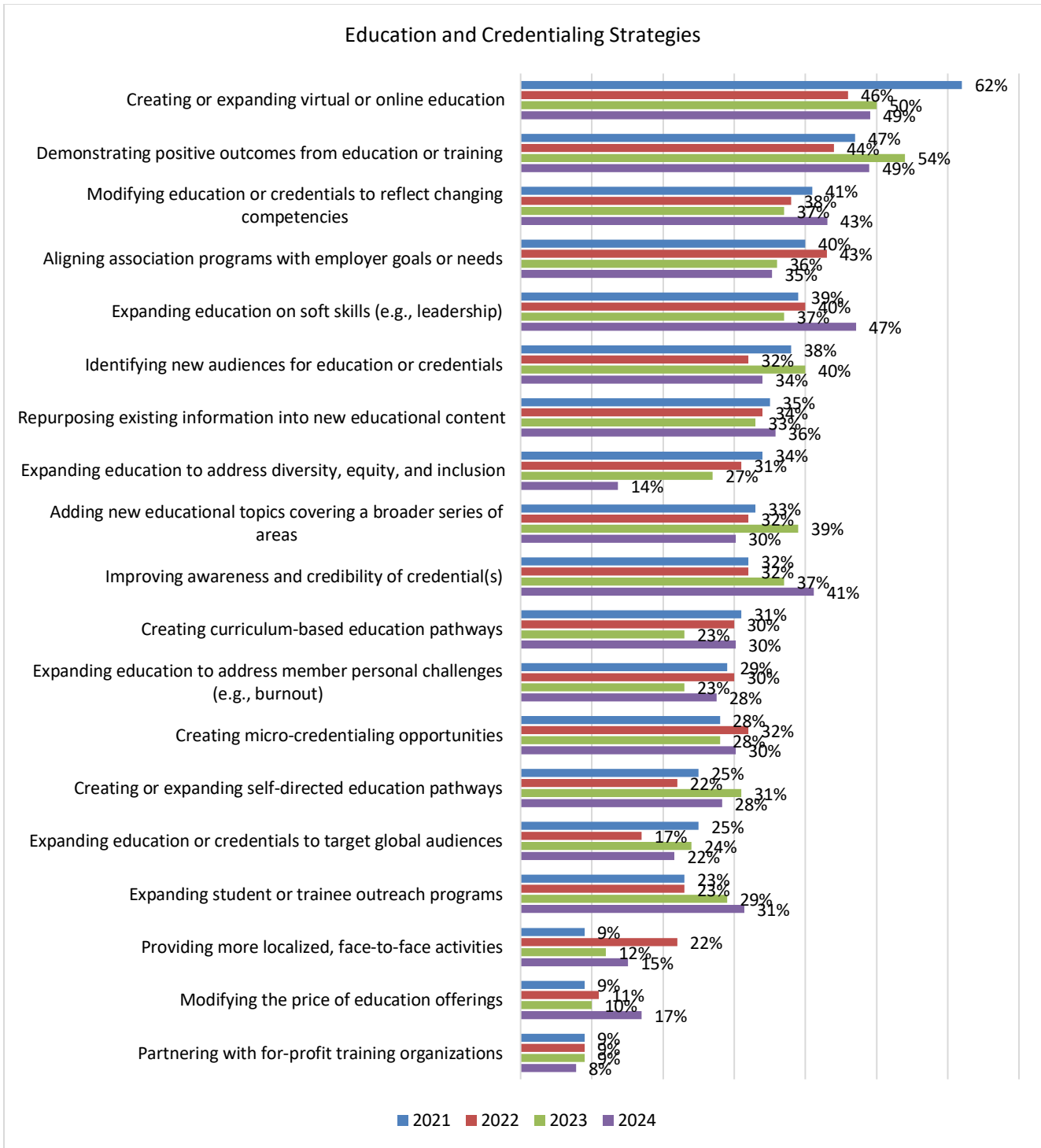


FIGURE 11 LOOKING FORWARD SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing education or credentialing challenges, which of the following strategies are most important to your association? Select up to three.

Government Advocacy Strategy

Within the Advocacy Domain a variety of strategies are being pursued. The following identifies the percentage of respondents who identified each strategy.

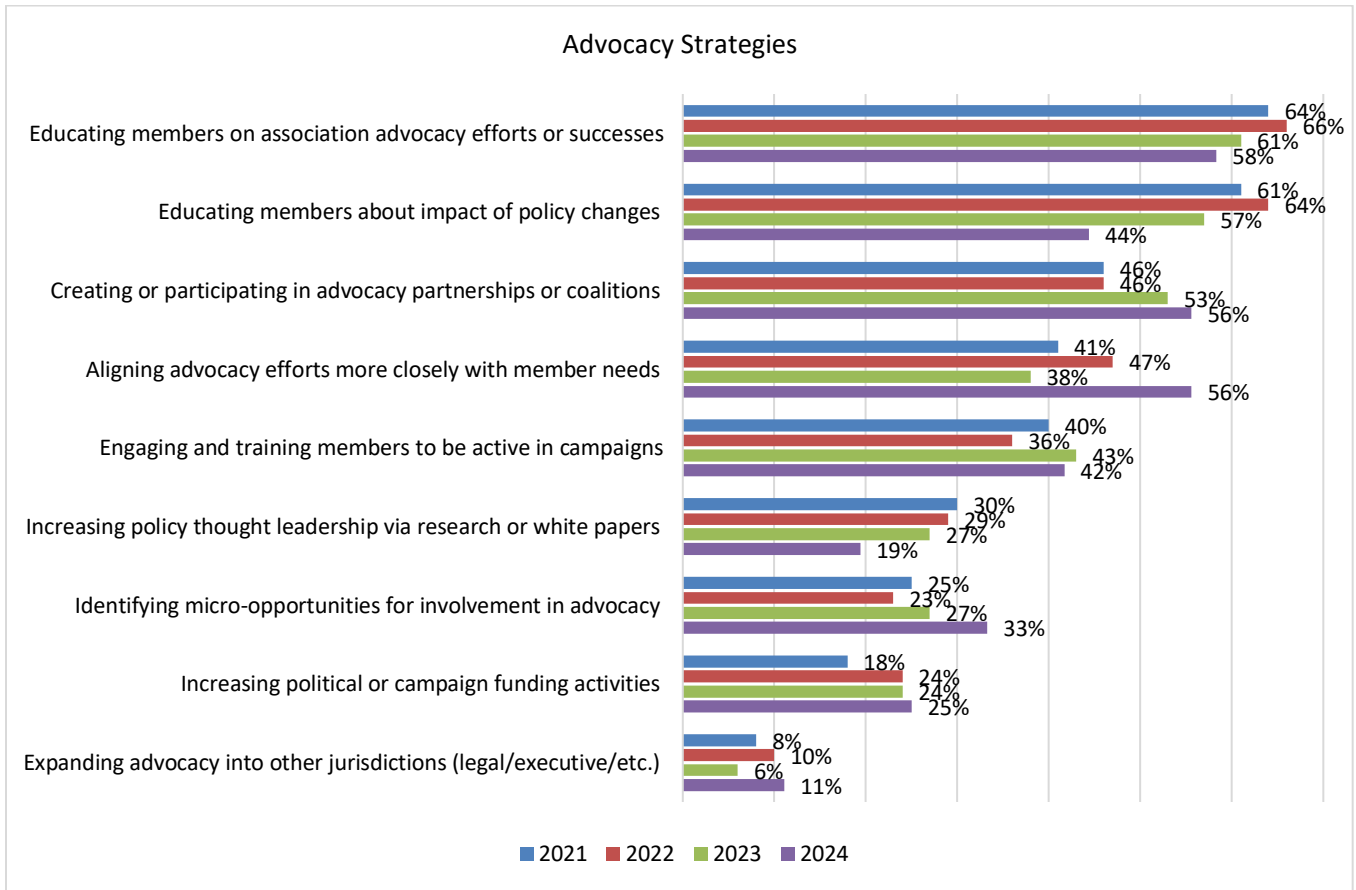


FIGURE 12 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing advocacy challenges, which of the following strategies are most important to your association? Select up to three.

Component Relationship Strategy

Many associations are a component of a broader parent body or consist of smaller components. A positive relationship between components and across component networks is often key to a successful membership value proposition and member service. The following identifies the percentage of respondents who identified each strategy.

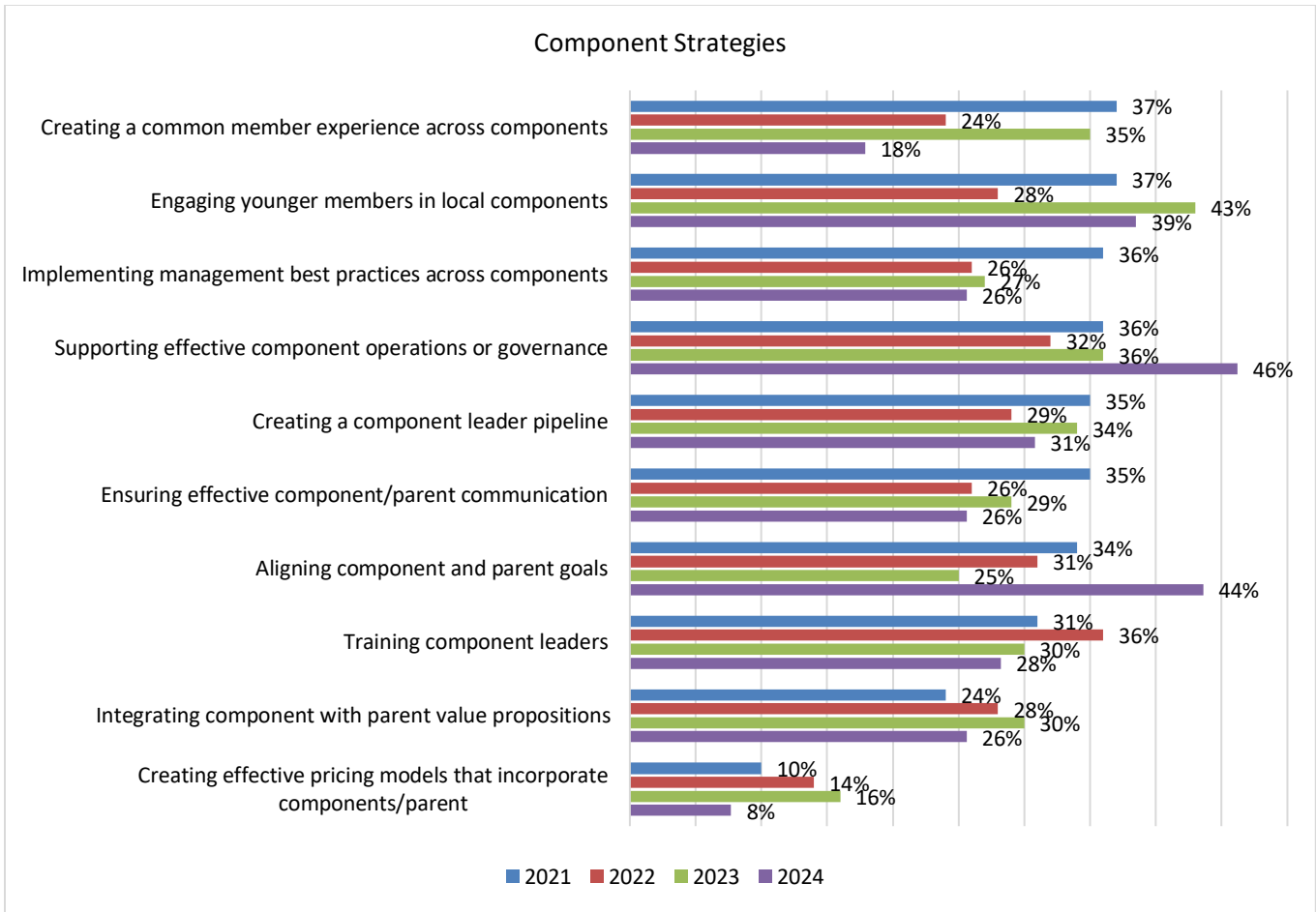


FIGURE 13 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS WHO SELECTING EACH OPTION

Question Text: When addressing component challenges, which of the following strategies are most important to your association? Select up to three.

Global Strategy

Many associations are international, heavily based within a single country but having operations or activities outside of this country. In addition, there are truly global associations with a truly global scope. Individuals who identified as representing international or global associations were asked to assess strategies within the Global Domain. The following identifies the percentage of respondents who identified each strategy.

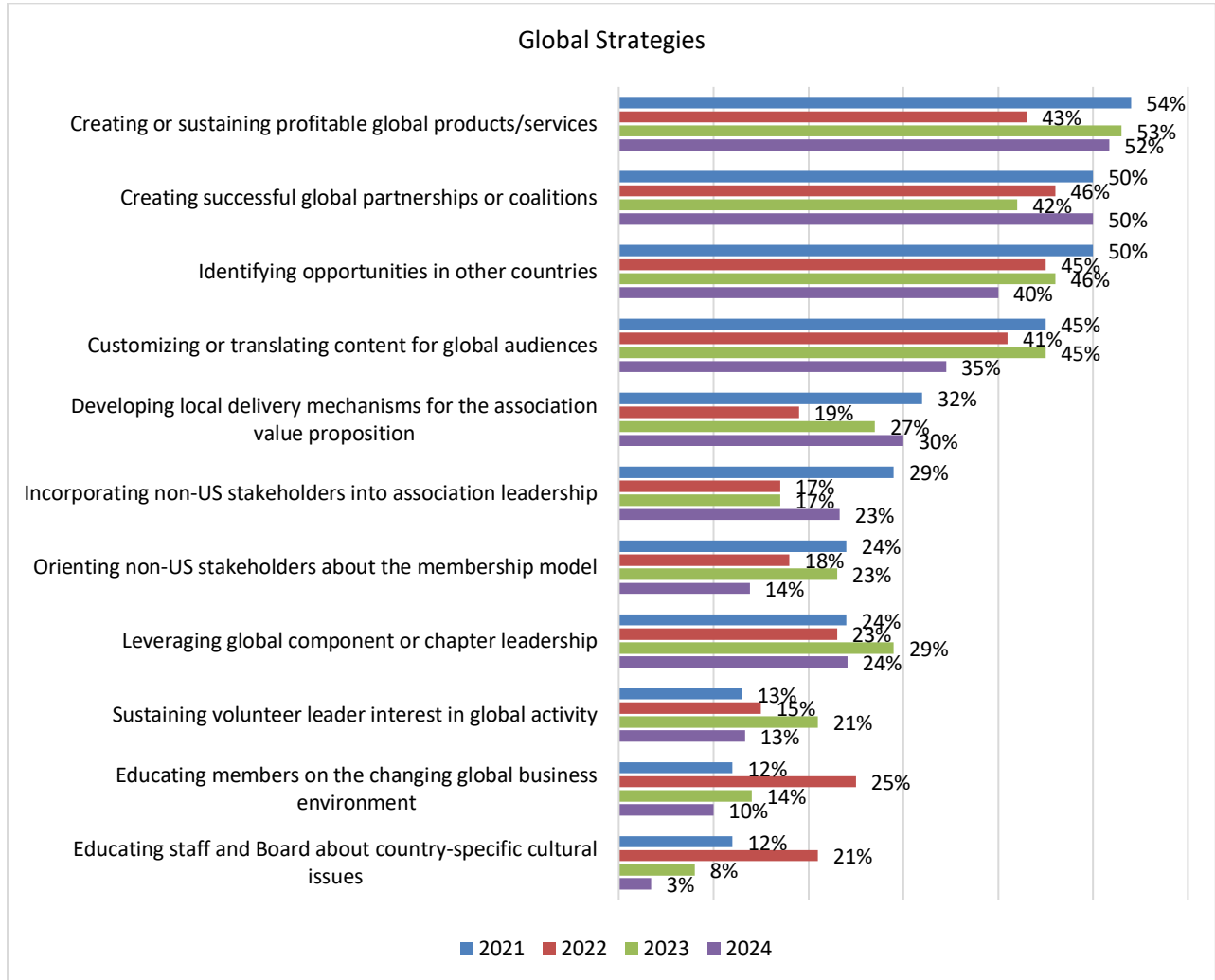


FIGURE 14 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing global issues, which of the following strategies are most important to your association? Select up to two.

Diversity, Equity, and Inclusion Strategy

Various strategies are being pursued within the diversity, equity, and inclusion domain. The following identifies the percentage of respondents who identified each strategy.

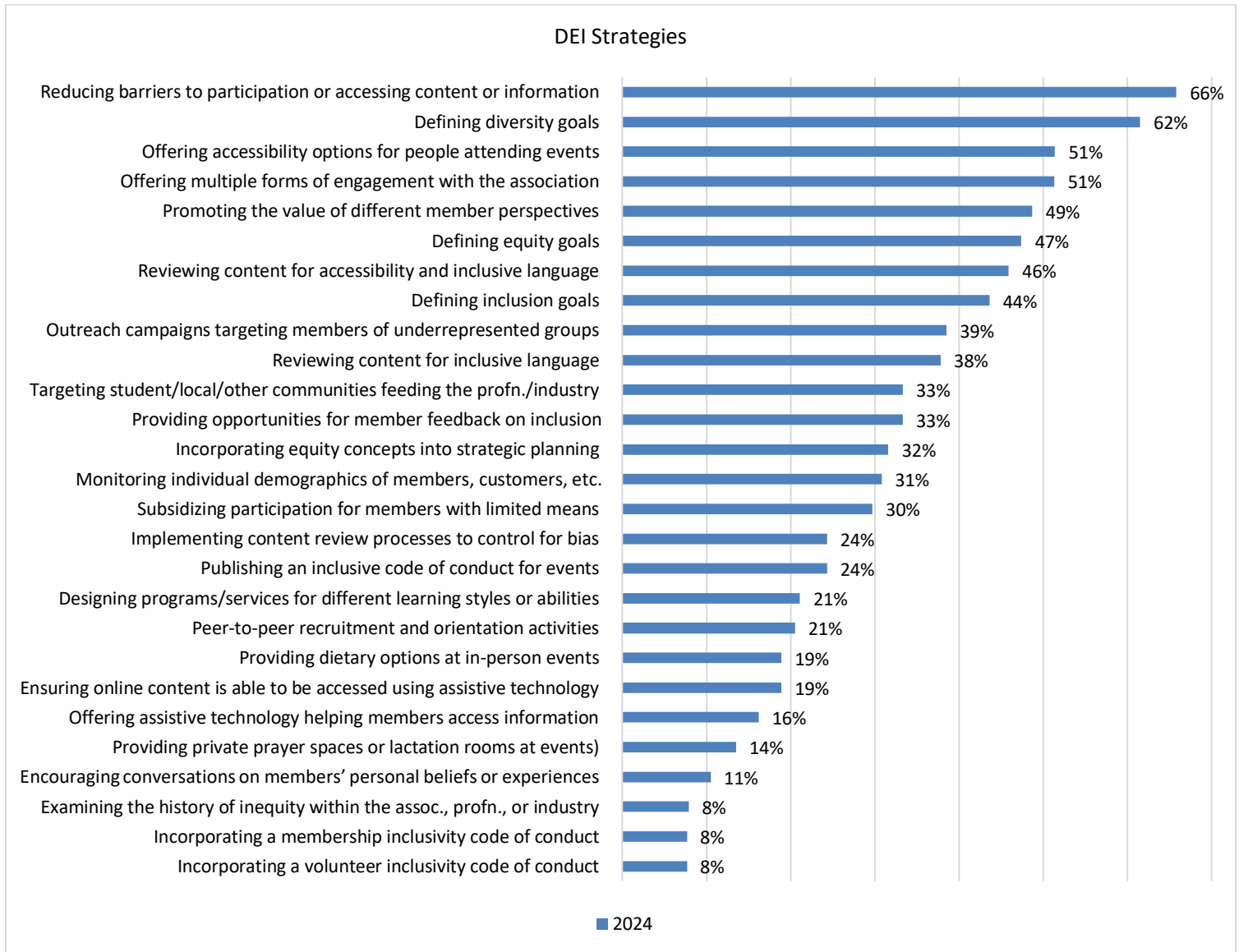


FIGURE 25 LOOKING FORWARD® SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: When addressing [diversity/equity/inclusion] issues, which of the following strategies are most important to your association? Select up to [two to four].

Governance and Leadership Strategy

Following the assessment of external strategies, the study assessed internally focused strategies providing evidence of potential governance, operational or other structural changes necessary for success. The following identifies the percentage of respondents who identified each strategy.

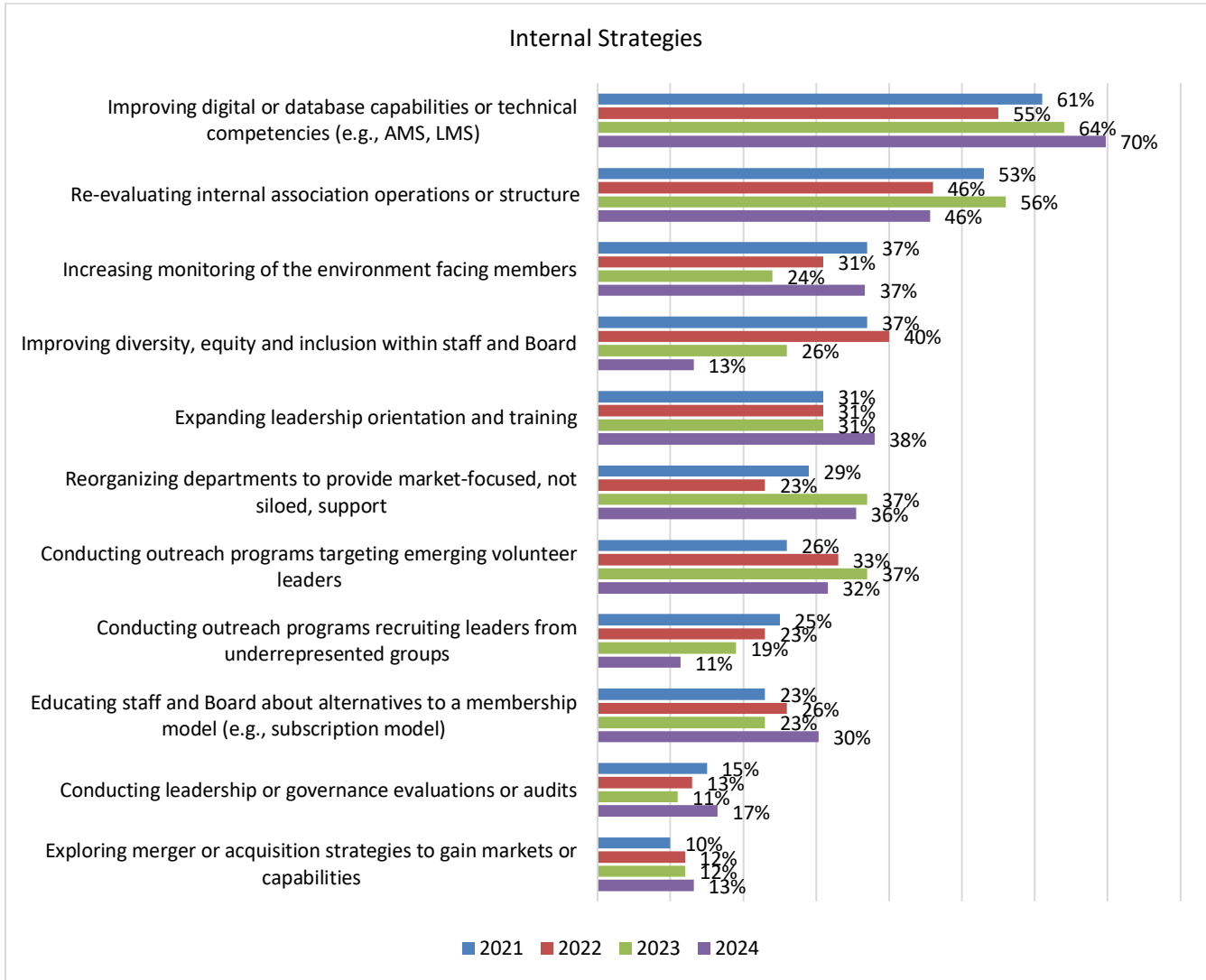


FIGURE 16 LOOKING FORWARD SOLUTIONS - PERCENTAGE OF RESPONDENTS SELECTING EACH OPTION

Question Text: Which of these internal strategies are most important to your association as it considers how to be more successful?
 Select up to two.

Closing

The association sector is constantly innovating. A never-ending effort to reimagine the next generation of association business models.

At Association Laboratory, we will continue our commitment to providing you with the strategic insights, sector information, and educational opportunities you need to thoughtfully consider your future and develop strategies to make your professional and organizational success a reality.

Please use the information from Looking Forward® Solutions contained in this executive summary, accessible via the customizable dataset located on the Looking Forward® Dashboard, to inform the decisions that are critical to your association's success.

You are designing your organization (and your life) to be successful, not just today, but for some future point. The starting point for this conversation always begins by facing the future unafraid and with eyes wide open.

Please contact Association Laboratory if you believe we can help in any way.

Appendix 1: Accessing the Looking Forward™ Dashboard.

The most recent, relevant, and customizable data to inform your decisions is critical in a dynamic and uncertain environment.

For more than 10 years, Association Laboratory has produced sector research examining the environment facing members and the implications of this environment on their relationship with associations. To succeed in a dynamic, competitive, and interconnected world, it will be critical for association leaders to make faster, better decisions. You will need to know what the future looks like now, not later.

Looking Forward® sector data is now provided via a customizable dashboard, allowing you to focus on the segment of the association sector most critical to you, your staff and the Board. See what issues are impacting members and identify the most likely challenges you'll face. Then download the custom report to guide discussions with your team and volunteer leaders.

[Click here for the Looking Forward Dashboard](#)

How to use the dashboard

The Looking Forward® Dashboard provides you with an overview of the sector studies conducted by Association Laboratory. It is a simplified representation of the data. It does not, for example, provide unique N counts (respondents/individual question) for each question.

It is expected that as you select an individual report and drill down into the data and customize your report to your needs, only the most relevant data per question will be included. As a result of the different counting methodologies and the natural limitations of a published document requiring data counts at a particular time, there may be minor differences between published documents and the Looking Forward® Dashboard.

The homepage of the data dashboard identifies the different sector data sets you can access. Simply select the study of interest and the dashboard will display top-level results. Clicking “Explore” in each chart will allow you to dig deeper into that topic area.

Each chart has a book icon in the bottom right corner, which allows you to see the question that was asked of respondents.

In addition, once you clicked “Explore,” you will see a list of filters along the right side of the page. These filters allow you to adjust the data set by annual budget, member size, organization type, location, profession, and organization type (meaning professional or trade).

At the bottom of each page, the printer graphic allows you to print a PDF of the page to use in conversations with your Board.

Appendix 2: Methodology

Looking Forward™ Solutions 2024 is designed to provide an ongoing picture of the strategies considered most critical to the success of trade and professional associations.

Association Laboratory developed and deployed an online survey directly and via collaboration with the company's Research Alliance partners. Data collection took place between August 13 and September 13, 2024.

Response options for *Looking Forward® Solutions 2024* were informed by the quantitative and qualitative research collected for *Looking Forward® Impact 2024* and from a review of Association Laboratory client research projects ranging from strategic planning to membership value proposition.

The study assesses strategies in the following domains:



For each domain, participants were shown a list of strategies and asked to select up to three that they believed would be most important to their association:

Example: *“When addressing exhibitor challenges at face-to-face meetings, which of the following three strategies are most important to your association? Select up to three.”*

The Diversity, Equity, and/or Inclusion domain was added in 2024, after previously being part of a separate survey on DEI efforts within the association sector.

A total of 79 individuals completed the survey. The response includes:

- 59% respondents were association Chief Staff Officers
- 34% of respondents represented Trade associations.
- 61% respondents representing Professional associations.
- Over 20 industries and professions are represented.

Appendix 3: About Association Laboratory

Association Laboratory helps association leaders make better decisions through research and strategy consulting services, dissemination of association sector research insights and the education of association leaders.

The award-winning company is a national leader in developing sustainable, successful strategy for associations and has been advising associations since 1999 from offices in Washington, DC and Chicago, IL. You can learn more about us at www.associationlaboratory.com.

Research and Strategy Consulting Services

Association Laboratory is a full-service research and strategy firm. We lead evidence-based, collaborative engagements addressing the spectrum of association challenges. From strategic planning and membership model design to online education and global expansion, the company helps you identify and implement successful business strategies.

Common engagements include the following.

Strategic Planning	Membership Value Proposition and Modeling Strategy
Environmental Scanning	Online Education Strategy
Content Strategy	Virtual Event Value Proposition Strategy
Credentialing Strategy	Component Value Proposition Strategy
Face-to-Face Event Strategy	Global Strategy
DEI Strategy	Emerging Leader Strategy

Association Sector Research and Insights

Association Laboratory collects and disseminates association sector research aggregating information collected from hundreds of association leaders; providing you with the most recent, relevant, and useful information you need to guide conversations at your association.

Association Leader Education and Competency Development

Association Laboratory produces strategic educational content designed to help association leaders develop the competencies necessary for success. Research-based and peer driven, this content provides you with an engaging, effective means of improving the success of your leadership and decision-making.